

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|---------------------------|---|-----------------------|
| IN RE: |) | Chapter 11 |
| |) | |
| W.R. GRACE & CO., et al., |) | Case No. 01-1139(JKF) |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |
| _____ |) | D.I. No. 26106 |

NOTICE OF APPEAL

PLEASE TAKE NOTICE that BNSF Railway Company (“BNSF”), appeals under 28 U.S.C. § 158(a) from the Order Pursuant to Sections 105, 363, 1107, and 1108 of the Bankruptcy Code and Rules 2002, 6004, 9014, and 9019 of the Federal Rules of Bankruptcy Procedure Approving the Settlement Agreement Between W. R. Grace & Co. and the CNA Companies, as entered by the Bankruptcy Court in these Chapter 11 proceedings on January 22, 2011 (D.I. 26106).

The names of all parties to the Order appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

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Respectfully submitted,

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Dated: February 1, 2011
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